

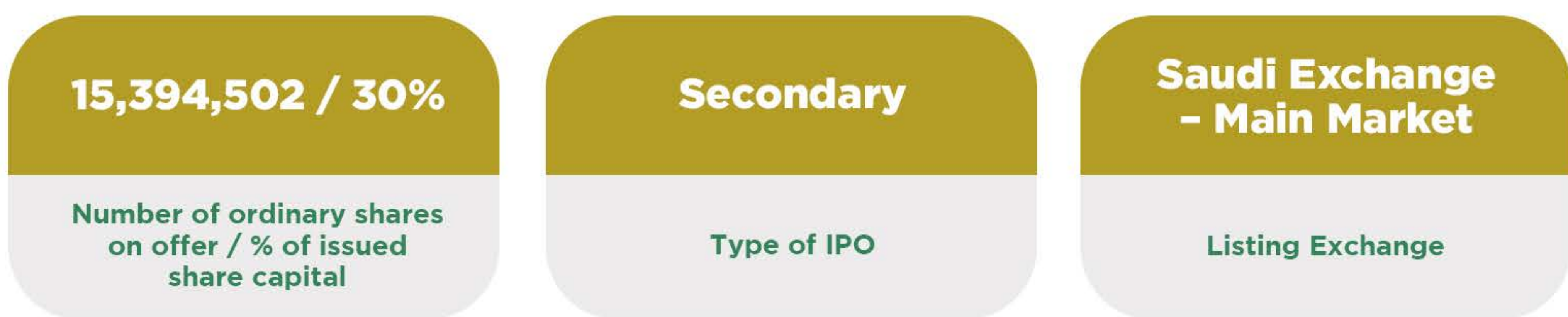


المطاحن العربية
Arabian Mills

ARABIAN MILLS IPO

Milling excellence, Delivering nutrition

IPO DETAILS



SELLING SHAREHOLDERS

(post IPO % ownership)



KEY IPO DATES

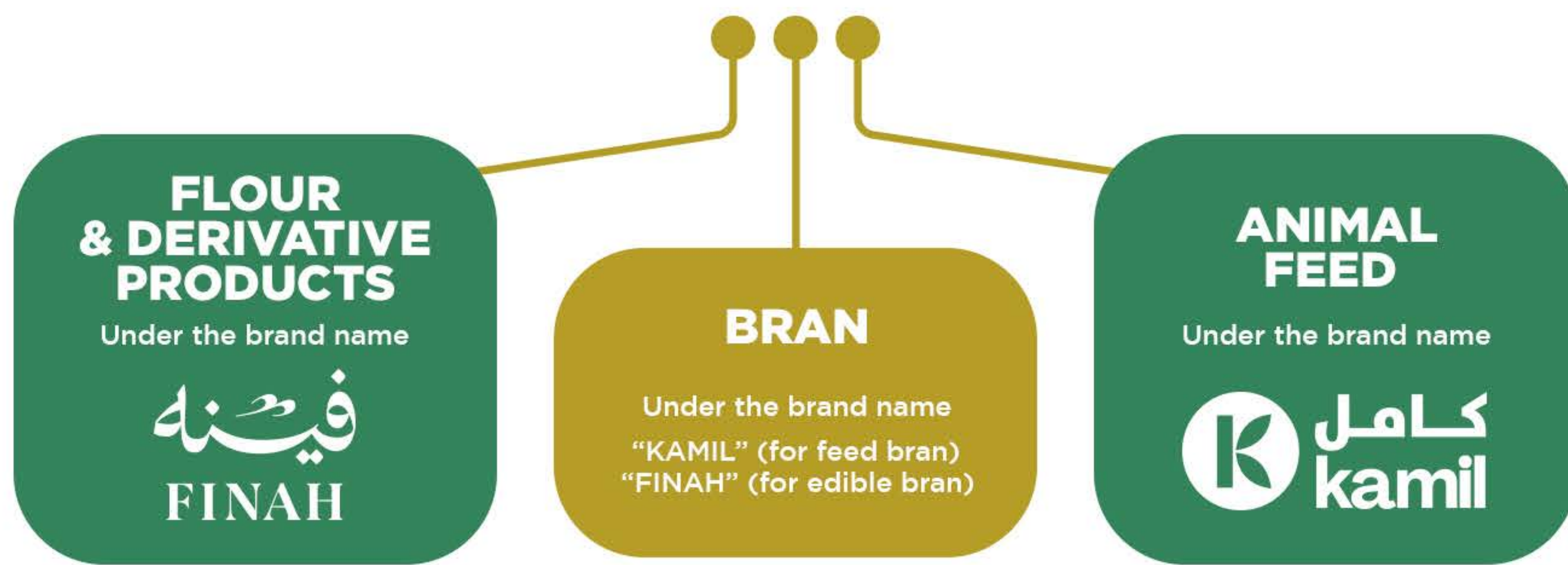


ARABIAN MILLS' EVOLUTION



OUR PRODUCTS

Mills, produces, packages, markets and distributes **3 main products** across KSA

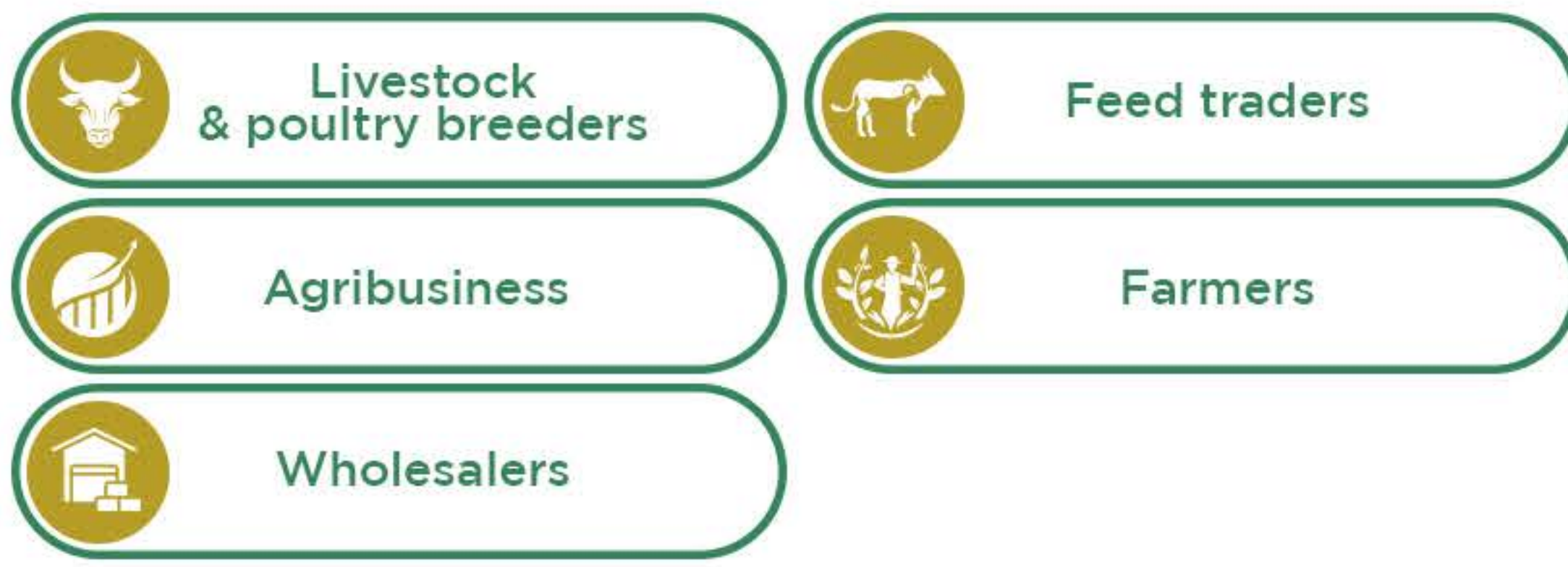


OUR CUSTOMERS

FLOUR & EDIBLE BRAN



ANIMAL FEED



OUR OPERATIONS, MARKET SIZE AND FINANCIALS

(as of 2023, unless otherwise stated)



OUR VALUE CHAIN

PROCUREMENT

Wheat: From GFSA under supply agreement of c.25 years
Other raw materials: From local and international suppliers

STORAGE

Silos leased from GFSA. Storage capacity of c.202,000 tons (as of FY 2023)

PACKAGING AND QUALITY CONTROL

ISO Certified: 31001, 45001, 14001, 9001, 22000



OUR GROWTH AMBITIONS



Strengthen and enhance market leadership



Maintain and build on current operational efficiency and excellence



Strong focus on new product development and R&D



Expand presence across KSA and strengthen distribution channels

For more information and to access the prospectus, visit the dedicated IPO webpage arabianmills.com/ipo

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